



## *Nekekim Corporation*

Investment representative:

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# Nekekim investment potential: summary

- Black Rock Mine in central Nevada owned by the BLM
- 300 lode claims, 2 claims drilled, plus 140 grab samples
- Bybee drill report: 1 claim = 800,000 tons of ore
- 300 claims = **240,000,000 tons of ore**
- At 0.1 opt, this is **24,000,000 ounces of gold**
- At \$1,000 per ounce, this is **\$12 billion in reserves** (after prod. Cost)
- At 10 opt, this is **\$120 billion in reserves** (not counting Precious Metals)
- Up to **100+ opt has been achieved** in small scale lab testing
- 477 more surrounding lode claims can be obtained

# Nekekim investment potential: summary

\$2 million investment in the Loan/Royalty program now could:

1. Prove out the opt achievable on a commercial scale.

If commercial scale recovery is successful, it will:

1. Return the \$2 million loan repayment + \$6 million multiple
2. First rights to fund the \$50mm plant expansion in Nevada
3. Return 4% of the pre-smelter royalties for 25 years:  
\$100 million to \$1b+



## Gold Statistics

- 1 Kilogram = 1,000 grams = 35.24 oz (US)
- “4x9’s” AU gold is 99.99 % pure gold.
- Here is a **1 kg 4x9’s gold bar** issued by the Canadian Mint - #N117948.
- The value of this 1kg gold bar in January of 2018 is **\$43,554**.
- Around **187,200 tonnes of gold** has been mined throughout history.
- Around **two-thirds** of that total has been mined since 1950.
- That is equivalent to around **187 million gold bars** like this one.
- 3,100 tonnes of gold was produced in 2016.
- There remains est. **100,000 tons of gold reserve** in the ground.

**Nekekim is a mining company  
with the potential to accomplish the following:**

1. Produce a high number of OPT of precious metals.
2. Produce those precious metals for a fraction of the typical industry cost.
3. Process the products in a safe and environmentally friendly way.
4. Realize exceptionally high returns for its investors.
5. Hold a limitless resource for future production.
6. Remain a small, secure, privately held company forever.

NEKEKIM Corporation  
can do all those things...

for the following reasons:

# NEKEKIM'S COMPLEX ORE

1. The Nekekim ore is rare in the world. Very few ores have been known to be similar in nature. It's geological origin has not yet been scientifically determined.
2. It is believed to have been transported to the earth's surface by erupting gas vents between 2000-3000 years ago, and is, geologically speaking, a very young formation.
3. It is much more complex than typical gold bearing material, containing a whole host of various elements, including organic material.









# NEKEKIM'S COMPLEX ORE

4. It may have originated at the very core of the earth, since the molecular bonds that hold the various combinations of elements together are uniquely strong. The powerful molecular bonds theoretically suggest that strong magnetic forces, extremely high heat and pressure were contributing factors to its creation.
5. It is extraordinarily rich in precious metals and contains a large variety of them.
6. Nekekim has proven the existence of these precious metals, and Nekekim has isolated them in lab samples and assayed them with consistent results.
7. Most Importantly, Nekekim has produced gold and silver at it's Arizona pilot plant using a newly developed gold and silver recovery process.
8. The commercial potential of the Nekekim ore, combined with Nekekim's proprietary recovery process, is now proven without question.

# SUPPLY OF MINE RESOURCES

1. Nekekim currently holds mining rights to 300 twenty-acre Lode Mining Claims in Nye County, Nevada, covering approximately 9 square miles.
2. The claims are protected by US mining law against loss for legal claim holders.
3. Each year the company is required to maintain the claims and pay yearly maintenance fees to the Bureau of Land Management, Nevada State and Nye County. All 300 Lode Mining Claims are currently held in good standing.



# SUPPLY OF MINE RESOURCES

4. Based on a 1999 “Drilling and Resource Estimation Report”, prepared for Nekekim by Richard Bybee, a prominent developing geologist, one twenty-acre lode claim if figured to contain approximately 818,000 tonnes\* of mineralized ore. (1 Metric tonne\* = 1.1 US ton)
5. Nekekim has drilled, sampled, assayed and processed ore from two centrally located mine claims at its mine site location. Those claims are the first targeted claims for future use.
6. In the future, because of the extremely high recovery levels of gold determined to be in one single tonne of Nekekim ore, Nekekim does not plan to process more than 50 tonnes per day, even after many years of expansion has been completed.
7. Nevertheless, at a processing rate of 50 tonnes per day, six days per week, it would take over 50 years to mine just one 20-acre claim.
8. Previous assays from grab samples from 140 Nekekim claims indicate similar metallurgical content.



# NEKEKIM'S GOLD RECOVERY PROCESS

1. Nekekim has worked 20 years and spent nearly \$25 million dollars developing a commercially viable gold recovery process that is compatible with the Nekekim ore.
2. During the summer of 2017, the company successfully developed and proved a “scaled-up” precious metals recovery process that is commercially feasible.
3. Using a proprietary two-step high-heat smelting process the molecular bonds of the ore can be broken down, thereby producing “free” precious metals. The process is safe, relatively inexpensive and efficient.



**Smelter # 1 in Operation at the Tacna, AZ, Pilot Plant**



**Resulting Product from the Smelter**



# NEKEKIM'S GOLD RECOVERY PROCESS

4. Nekekim has also developed a “refining process” that can perfect the raw smelted material into 99% pure gold and silver. Modest amounts of gold and silver produced at the Nekekim pilot plant from a Nekekim “scaled-up” smelter/refining system have been sold to a reputable buyer to prove authenticity and commercial potential.
5. The Nekekim recovery process has been tested and re-tested.. Further research and development to improve the process will continue. Nevertheless, the system is now technically capable of commercial operation without further improvements to the science.
6. With a modest infusion of new capital, relative to the industry, the company will be capable of expanding its production capacity within three months time that will ensure self-supporting income, further expansion and the ability to begin investor debt repayments.



# **Steps Toward Commercial Operation**

To Be Completed In 3-4 Months Once Fully Financed

1. Hire and train a minimum of five additional employees. Make limited back salary payments.
2. Bring all permitting, taxes and safety documentation and practices into compliance
3. Purchase and install necessary Pilot plant equipment.
4. Build an inventory of spare parts and tools.
5. Perform repairs and upgrades on critical pilot plant systems.
6. Purchase processing chemicals for smelting and refining.
7. Make repairs to the company research and quality control laboratory.
8. Expand production capacity by building and installing additional smelters and refining systems.

# PILOT PLANT EXPANSION PLAN

1. Once funding is acquired, level one commercial operation will begin within 3-4 months.
2. Expected monthly net revenues should average approximately \$1MM.
3. One-third of gross revenue will be dedicated to company debt reduction.
4. The balance of gross monthly revenues will be allocated towards regular day-to-day business expenses and most importantly, expansion of the pilot plant's processing capacity.
5. Within 2-3 months after commercial operations have begun, the second level of processing expansion should be completed, doubling monthly revenues to approximately \$2MM.
6. The company will continue to grow production capacity in a similar fashion until the pilot plant is producing a monthly revenue flow of \$4MM-\$6MM.
7. With this cash flow, Nekekim could retire virtually all of its outstanding debt within one year, and begin to issue stockholder dividends.

# INVESTOR OPPORTUNITY

1. Necessary funding to enable Nekekim pilot plant commercial start-up is a minimum \$1.4MM.
2. The company management has agreed to borrow a maximum of \$2MM.
3. Capital is being raised from qualified investors utilizing a multi-level ***Short Term Loan/Royalty Agreement.***



## **LOAN / ROYALTY AGREEMENT SUMMARY**

1. Entry level is \$50,000, and can be invested in increments within a 60-day period.
2. Loans on the Principal Investment amount will earn 24% annual simple interest.
3. The Term for Repayment of the Principal Loan Amount is within One Year.
4. Once the Principal and Accrued Interest are repaid, Investor will be incrementally awarded an additional sum equal to 3X's (three times) the Principal Amount.
5. At the end of the 3X payment period the Investor will begin receiving a royalty from Net Smelter Returns that will continue for a period of 25 years. The royalty is 2% for each \$1mm invested.

## **TWENTY-FIVE YEAR ROYALTY**

1. Royalties are to be paid to investors directly from all company “Net Smelter Returns” on a quarterly basis.
2. Net Smelter Returns are defined as “net revenue (total revenue minus production costs) that the owner of a mining property receives from the sale of the mine’s metal/non metal products less mining, transportation, security services, processing and and refining costs.
3. Therefore, Royalties are paid with first direct revenues from buyers of all products, “before” normal company expenses are paid, such as administration, exploration, taxes, reinvestment and even dividends that are paid to regular shareholders.

## **TWENTY-FIVE YEAR ROYALTY**

4. For each unit of \$50,000 invested, the investor will receive one-tenth of one percent of all Net Smelter Returns for a period of 25 (twenty-five) years.
5. Depending on the principal amount invested, the royalty returns should be at least four times more than the amount received from equally valued stockholder dividends.
6. Royalties are taxed as regular income. Royalty recipients are non-voting investors on company policy and elections, but they are invited to attend all company meetings and will receive all Nekekim shareholder communications.

# RETURN ON INVESTMENT (ROI)

1. Royalty Return on Investment will be determined by the number of tonnes processed and the resulting number of troy ounces of precious metals sold, less production costs only.
2. Recovery levels of ounces of gold per tonne are the main determining factor, coupled with the average cost of processing per tonne.
3. Currently gold recovery from the Nekekim ore has ranged from 114 OPT to 250 OPT, an astonishing number, and completely at odds with industry standards.
4. Total mining, transportation, processing and security costs are estimated to be less than \$20,000 per metric tonne of Nekekim ore.



## RETURN ON INVESTMENT (ROI)

5. Proof of the company gold recovery levels may be obtained by qualified experts who, after executing a Confidentiality/Non-Circumvention Agreement, may witness, first-hand, the company recovery process at its Tacna, Arizona, pilot plant.
6. Serious investors are encouraged to visit the company pilot plant and the Nevada mine site, or to send qualified personnel of their choice to represent them to complete your due diligence.
7. Please Refer to the *Nekekim Corporation 2018 Pro Forma* after the execution of a Confidentiality/Non-Circumvention Agreement.

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# End of Investor Presentation

## Introduction to Gold Investing



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